

ROE・売上高当期純利益率
Return on Equity and Return on Revenues

(百万円 / JPY MM)	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
ROE (%) ¹ Return on Equity (%)	3.8	6.7	6.4	6.7	7.1	3.4	3.3	4.6	4.0	10.0	9.6
売上高当期純利益率 (%) Return on Revenues (%)	1.6	2.7	2.5	2.7	2.8	1.2	1.2	1.6	1.4	3.3	3.1
[参考][Reference]											
営業収益 Operating Revenues	1,260,832	1,282,373	1,374,610	1,396,708	1,416,413	1,466,852	1,538,813	1,625,315	1,630,146	1,695,867	1,793,618
営業費用 Operating Expenses	1,194,181	1,216,170	1,311,513	1,327,761	1,347,872	1,431,966	1,503,127	1,566,969	1,585,445	1,603,746	1,716,418
人件費 Personnel Expenses	656,604	666,637	704,338	707,163	718,980	769,260	786,787	821,715	849,038	877,785	872,366
下払経費 Subcontracting Expenses	471,636	483,326	528,105	541,439	550,188	588,388	627,207	629,645	601,833	612,003	722,961
車両費 Vehicle Expenses	43,315	43,741	46,288	46,265	40,924	40,634	43,275	46,656	47,676	43,973	49,587
その他経費 Other Operating Expenses	248,649	255,436	277,920	289,005	299,296	308,385	327,488	342,602	357,561	363,531	367,282
内部仕入消去 Eliminations	-226,023	-232,970	-245,140	-256,112	-261,517	-274,702	-281,630	-273,649	-270,665	-293,548	-295,779
営業利益 Operating Profit	66,650	66,202	63,096	68,947	68,540	34,885	35,685	58,345	44,701	92,121	77,199
親会社株主に帰属する 当期純利益 Profit Attributable to Owners of Parent	19,786	35,144	34,776	37,533	39,424	18,053	18,231	25,682	22,324	56,700	55,956
期中平均自己資本 Equity (average)	515,299	524,723	542,915	558,450	551,671	538,500	544,743	558,074	560,507	565,770	583,455
自己資本回転率(回) Equity Turnover (times)	2.4	2.4	2.5	2.5	2.6	2.7	2.8	2.9	2.9	3.0	3.1
ROA (%) ² Return on Assets (%)	2.2	3.8	3.5	3.5	3.6	1.6	1.6	2.3	2.0	5.2	5.1
期中平均総資産 Total Assets (average)	909,329	934,723	991,143	1,057,332	1,085,984	1,102,054	1,114,771	1,119,264	1,112,199	1,095,365	1,088,423
使用総資本回転率(回) Total Assets Turnover (times)	1.4	1.4	1.4	1.3	1.3	1.3	1.4	1.5	1.5	1.5	1.6

1. ROE(自己資本当期純利益率)＝親会社株主に帰属する当期純利益÷期中平均自己資本 ROE is calculated by dividing profit attributable to owners of parent by average equity.

2. ROA(使用総資本当期純利益率)＝親会社株主に帰属する当期純利益÷期中平均総資産 ROA is calculated by dividing profit attributable to owners of parent by average total assets.